

TOPLINE ALERTS



for ACT!

Stay informed. Save time. Take control.

Scheduled alerts.
Proactive monitoring.
Automatic reporting.

TopLine Dash Alerts is a notification program which monitors opportunities for all users in your ACT! database. TopLine Alerts sends customized email notifications or PDF reports to your inbox or PDA.

Instant conditional alerts

- Be reminded of your selected critical opportunities.
- Filter the opportunities that are important to you.
- Determine the **content** and define the **conditions** of your notifications.

Automated reports

- Receive and share important dashboard reports without a click.
- Schedule once and you're done.
- Guarantee **on-time delivery** of your reports.
- Spend **more time selling**, less time reporting!



24/7 sales monitoring

Simple. Immediate results.

A FREE service for TopLine ACT! hosting customers

Inbox

From	Subject
info@toplineresults.com	TopLine Alert: Important opportunity to close soon
info@toplineresults.com	TopLine Alert: Important Meeting
info@toplineresults.com	TopLine Alert: Opportunity to close soon

TopLine Alert: Opportunity to close soon

info@toplineresults.com

Extra line breaks in this message were removed.

To: 'Fred Varin'

Opportunity Name: Catalog fulfillment
 Estimated Close Date: 12/11/2006
 Total: \$2,999
 Company: HAL's Consulting Corp
 Contact: Lames Jawson
 Phone: (503) 555-2232
 Mobile Phone: (503) 555-1212
 Address 1: 10 Countdown Loop
 City: Bogusta
 State: OR
 ZIP Code: 97800
 E-mail: LamesJawson@jawson.org.com
 Details: Truffle's will be ordered soon. I will call HAL when

TopLine Alerts sends conditional reminders about your important opportunities directly to your email inbox.

The dashboard includes several reports:

- CALL REPORT AND PIPELINE REPORT**: A bar chart showing call volume and pipeline status over time.
- Opportunity List**: A table listing opportunities with columns for Company, Contact, Date, and Total.
- Call Report by Lead Source**: A bar chart showing the number of calls generated from different sources.
- Activity KPI**: A table showing key performance indicators for various activities.
- Opportunity by US Territory**: A pie chart showing the distribution of opportunities across different US territories.

TopLine Dash Alerts auto-generates and emails dashboard reports.

800-880-1960

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TopLine Alerts™ is a product of TopLine Results Corporation

Patent Pending

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